



# USDA TURKEY MARKET NEWS REPORT

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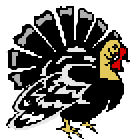
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady, instances weak. No Trading was reported. Offerings were light to moderate. Bulk parts and meats trading was mixed. Demand was slow with light offerings.



### EXPORT MARKET HIGHLIGHTS

Trading centered on a limited volume of thigh meat, balance inactive. Offerings were adequate for limited inquiry.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	66-71
FROZEN TURKEYS Y TOMS 14-24#	66-71
FROZEN TURKEYS Y TOMS 24-28#	65-74

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	64-65	-	-	-
CENTRAL REGION 4/	63-64	-	-	-
WESTERN REGION 5/	65	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	62-63	-	-	-
CENTRAL REGION	62	-	-	-
WESTERN REGION	63	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 FEBRUARY 2005.

The market tone on 4-8 lb. breasts was steady to fully steady. Demand light to moderate for the short to adequate offerings. The market tone on tom drums was barely steady to instances fully steady, mostly steady; tom necks steady to barely steady; tom 2-joint wings steady to instances weak. Demand very light to instances moderate. Offerings of tom drums light to instances fully adequate with supplies varying by plant, tom 2-joint wings adequate to instances burdensome, tom necks and full-cut wings adequate to ample. Trading was active on plant grade 4-8 lb. breasts for April-May domestic shipments and on tom drums and frozen thigh meat for export, balance slow. Plant grade 4-8 lb. breasts 95 cents delivered Domestic for April-May shipments. For export: fresh tom drums 40 and fresh -20% mechanically separated 22 delivered month of March, tom defatted gizzards 51 cents delivered.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/	98.00-100.00		98.71	560
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	38.00-39.00		38.59	98
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		R	37.67	60
WINGS, FULL-CUT, TOM	39.00-40.00		39.31	58
WINGS, FULL-CUT, HEN		F	47.50	40
WINGS, V-TYPE, TOM	52.00-54.00		53.05	38
WINGS, V-TYPE, HEN		T	95.00	40
NECKS, TOM	21.00		21.00	78
NECKS, HEN				
BREASTS, B/S, TOM 3/	148.00-151.00		149.50	80
BREASTS, B/S, TOM--FRESH 3/	156.00		156.00	100
THIGH MEAT				
THIGH MEAT--FRESH		R	91.00	40
BREAST TRIM MEAT	137.00		137.00	40
SCAPULA MEAT	117.00		117.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	172.00	60
WING MEAT WITH SKIN		R	87.00	40
MECHANICALLY SEPARATED 4/		W	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		R	19.52	310

#### **EXPORT TRADING**

DRUMSTICKS, TOMS	35.50-38.00		37.33	230
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	50.00	208
TAILS	25.00		25.00	40
MECHANICALLY SEPARATED 4/		F	19.50	52
THIGH MEAT - FROZEN	84.00-86.50		84.88	564

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):M=MONDAY T=TUESDAY  
W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 02/23/05**

<u>POULTRY HEALTH BOARD</u>		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004	NOT AVAILABLE		
2002-2003			

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	<b>RANGE</b>
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